

12 April 2024

Dear Securityholder,

It is my pleasure to invite you to join the 2024 Annual General Meeting of Dalrymple Bay Infrastructure Limited (**DBI** or the **Company**), which will be held at Level 31, Auditorium, One Eagle – Waterfront Brisbane, 1 Eagle St, Brisbane Qld 4000, on Wednesday, 22 May 2024, at 10.00am (AEST) (the **Meeting**).

A live webcast of the Meeting will be available at <https://meetings.linkgroup.com/DBI24>

Securityholders unable to attend in person can view the Meeting via live webcast and have the option to ask written questions in advance of the Meeting or ask written questions online during the Meeting.

Securityholders have the option to vote on resolutions considered at the Meeting by:

- voting in person during the Meeting; or
- appointing a proxy to vote on your behalf at the AGM by 10:00am (AEST) on Monday 20 May 2024.

Voting on the day of the Meeting will only be permissible by securityholders who are physically present at the meeting. There will be no online voting during the Meeting.

If it becomes necessary or appropriate to make alternative arrangements for the holding or conduct of the Meeting, we will provide further information on the Company's website and by ASX announcement.

Further details on how to view the live webcast of the Meeting are set out in the *Notice of Meeting* and in the *Meeting Online Guide (Online Guide)*. The Online Guide includes details of how to ensure your browser is compatible with the webcast facilities, and a step-by-step guide to logging in and navigating the site. The Online Guide also includes details about how to ask a question online during the Meeting.

I encourage you to read the Notice of Meeting (including the Explanatory Memorandum and Notes relating to voting) and Online Guide.

To view or download a copy of the Notice of Meeting and Online Guide, please visit <https://investors.dbinfrastructure.com.au/investor-centre/?page=agm>

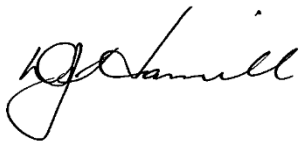
To view or download a copy of the Annual Report, please visit <https://investors.dbinfrastructure.com.au/investor-centre/?page=annual-reports>

If you are unable to attend the Meeting, I encourage you to lodge your proxy votes by completing the attached proxy form or lodging your proxy online at <https://investorcentre.linkgroup.com>. Proxy forms must be received no later than 10.00am (AEST) on Monday, 20 May 2024.

Securityholders can also ask questions before the Meeting by emailing companysecretary@dbinfrastructure.com.au by no later than 5.00pm (AEST) on Wednesday 15 May 2024. Please note that individual responses will not be sent to securityholders.

Thank you for your continued support of DBI and I look forward to your participation and the opportunity to engage with you at the Meeting.

Yours sincerely,



David John Hamill
Chairman