

16 April 2021

Dear Securityholder,

Notice is given that the 2021 Annual General Meeting of Dalrymple Bay Infrastructure Limited (**DBI** or the **Company**) will be held at the Christie Centre, Room A, Level 1, 320 Adelaide Street, Brisbane Qld 4000, on Wednesday, 19 May 2021, at 10.00am (AEST).

A live webcast of the AGM will be available at <https://agmlive.link/DBI21>

Securityholders will be able to view the AGM live.

Voting on the day of the Annual General Meeting will only be permissible by Securityholders who are physically present at the meeting. There will be no online voting on the day of the meeting.

For health and safety of all attendees, DBI will be observing social distancing and any other government requirements that apply based on the COVID-19 situation prevailing at the time. Attendees will be required to register their contact details via the 'Check in QLD' government App (<https://www.covid19.qld.gov.au/check-in-qld>) or a paper-based register.

Securityholders who plan to attend the AGM should take heed of government warnings and advice and monitor DBI's website (<https://investors.dbinfrastructure.com.au/investor-centre/?page=agm>) and the Australian Securities Exchange's website for any updates about the AGM, including with respect to the location.

As we have seen recently, the situation can change rapidly. The health of DBI's securityholders, employees and other meeting attendees is of paramount importance. We ask that you do not attend the AGM if you feel unwell or have been in contact with someone who may have been affected by COVID-19. The Company may implement screening procedures at admission, including temperature checks.

Please note that due to COVID 19, restrictions and precautionary measures may be imposed on attendance if necessary, including limiting or refusing entry to visitors or other attendees.

If it becomes necessary or appropriate to make alternative arrangements for the meeting, we will provide further information on the Company's website.

Further details of how to view the online meeting are set out in the *Notice of Meeting* and in the *Meeting Online Guide (Online Guide)*. The Online Guide includes details of how to ensure your browser is compatible with the online platform, and a step-by-step guide to logging in and navigating the site.

I encourage you to read the Notice of Meeting (including the Explanatory Memorandum and Notes relating to voting) and Online Guide and consider directing your proxy how to vote on each resolution.

To view or download a copy of the AGM Notice of Meeting, please visit
<https://investors.dbinfrastructure.com.au/investor-centre/?page=agm>

To view or download a copy of the Annual Report, please visit
<https://investors.dbinfrastructure.com.au/investor-centre/?page=annual-reports>

To view or download a copy of the Online Guide, please visit
<https://investors.dbinfrastructure.com.au/investor-centre/?page=agm>

If you are unable to attend the AGM, I encourage you to lodge your proxy votes by completing the attached proxy form.

Subject to the abstentions noted in the Explanatory Memorandum, the Directors of DBI unanimously recommend that securityholders vote in favour of each resolution.

Thank you for your continued support of DBI and I look forward to your participation and the opportunity to engage with you at the AGM.

Yours sincerely,



David John Hamill
Chairman