

14 April 2023

Dear Securityholder,

Notice is given that the 2023 Annual General Meeting of Dalrymple Bay Infrastructure Limited (**DBI** or the **Company**) will be held at the Karsten Conference Centre, Room 2407-2409, Level 24, 215 Adelaide Street, Brisbane Qld 4000, on Wednesday, 24 May 2023, at 10.00am (AEST) (the **Meeting**).

A live webcast of the Meeting will be available at <https://meetings.linkgroup.com/DBI23>

Securityholders will be able to view the Meeting live by watching the webcast, but will not be able to ask questions, make comments or vote through the webcast facilities. Voting on the day of the Meeting will only be permissible by securityholders who are physically present at the meeting. There will be no online voting on the day of the meeting.

If it becomes necessary or appropriate to make alternative arrangements for the holding or conduct of the Meeting, we will provide further information on the Company's website and by ASX announcement.

Further details on how to view the live webcast of the Meeting are set out in the *Notice of Meeting* and in the *Meeting Online Guide (Online Guide)*. The Online Guide includes details of how to ensure your browser is compatible with the webcast facilities, and a step-by-step guide to logging in and navigating the site.

I encourage you to read the Notice of Meeting (including the Explanatory Memorandum and Notes relating to voting) and Online Guide.

To view or download a copy of the Notice of Meeting and Online Guide, please visit <https://investors.dbinfrastructure.com.au/investor-centre/?page=agm>

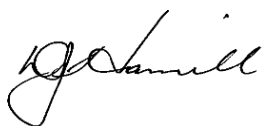
To view or download a copy of the Annual Report, please visit <https://investors.dbinfrastructure.com.au/investor-centre/?page=annual-reports>

If you are unable to attend the Meeting, I encourage you to lodge your proxy votes by completing the attached proxy form or lodging your proxy online at <https://investorcentre.linkgroup.com>. Proxy forms must be received no later than 10.00am (AEST) on Monday, 22 May 2023.

Securityholders can also ask questions before the Meeting by emailing companysecretary@dbinfrastructure.com.au by no later than 5.00pm (AEST) on Wednesday 17 May 2023. Please note that individual responses will not be sent to securityholders.

Thank you for your continued support of DBI and I look forward to your participation and the opportunity to engage with you at the Meeting.

Yours sincerely,



David John Hamill
Chairman